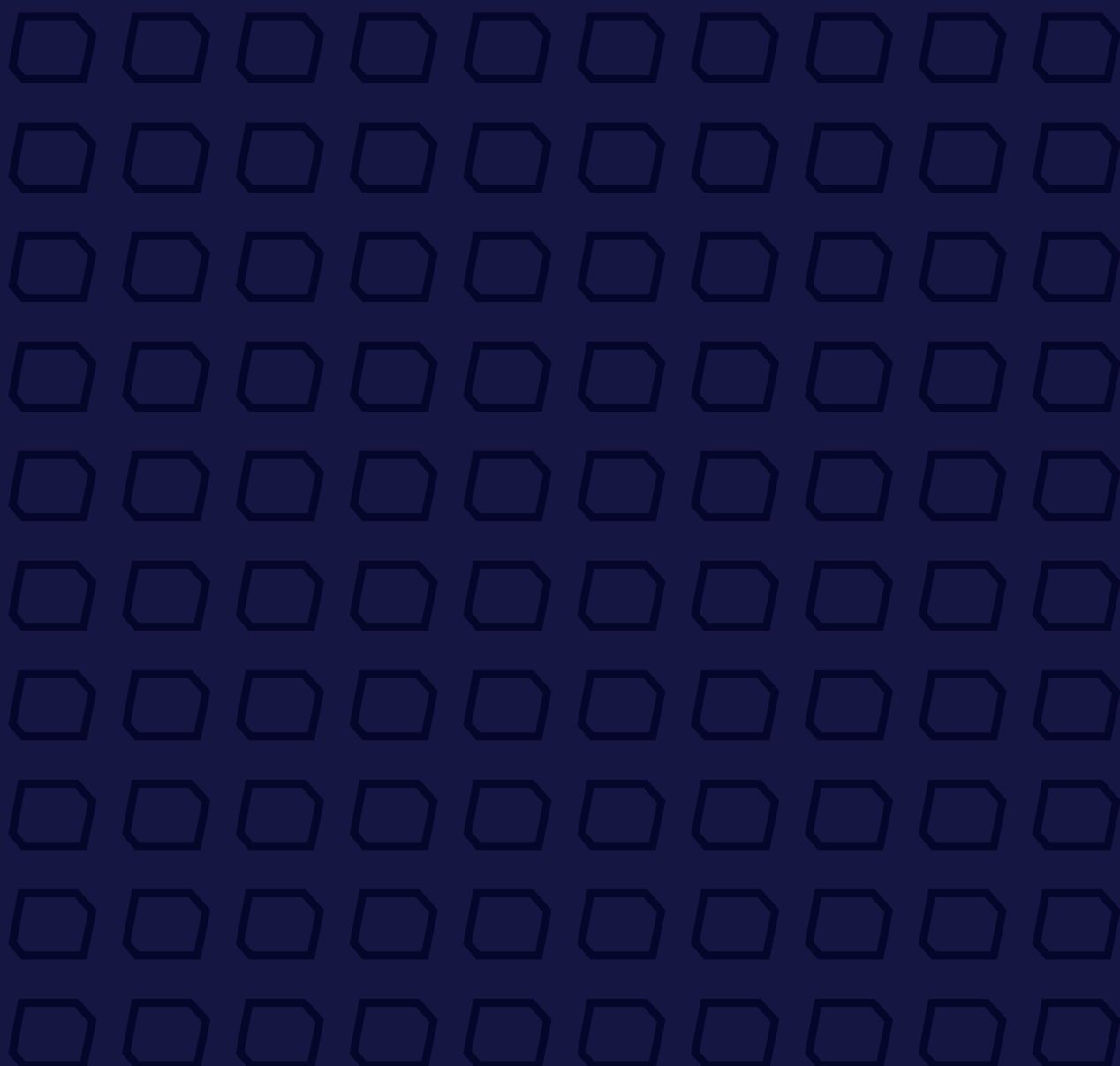




WHITE PAPER



WEB ico.pgf500.com

SUPPORT ico@pgf500.com

TELEGRAM PGF500 News, PGF500 ICO

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EXECUTIVE SUMMARY

PGF500 is a platform whose service ecosystem, being usable through the PGF7T token, allows startups and small businesses to structure, define and offer their business to the international market.

The service ecosystem provides the tools through which it is possible to plan the company's activity, validate its business model and offer it to coiners and partners all over the world with reliability, transparency and interoperability.

The business world is in continuous and rapid transformation, structured models for analysing new propositions are constantly evolving, and those who want to begin a business activity are faced with a huge pool of knowledge, methods, forms and best practices that are barely organised or indeed organisable.

The main difficulty is the operational order needed to proceed, and a startupper or a small entrepreneur, or sometimes artisan, does not have a guide that lets them organise their ideas, describe them so they are comprehensible to those outside the sector, contact a coiner and convince them to support their business financially.

The obstacles that arise at the beginning of

entrepreneurial undertakings are:

Lack of a defined process: the startupper or artisans, in almost all cases, have never written a business plan, do not know the structure and do not have a guide to follow from the first draft to the pitch version.

Difficulty analysing the venture: coiners receive dozens of ideas in the form of documents, and it is inefficient to read them all in different forms and different languages, sometimes with mistakes, which often leads coiners to discard ideas that are brilliant but have not been well communicated.

Lack of economic/financial focus: those who propose a venture very often do not possess the tools to produce and present data on finance, production and market, which could otherwise make the same venture successful.

Interaction with the world of finance and ICOs: in many countries it is complicated and time-consuming to access venture capital and business angels, as well as bringing an ICO to the market.

Use of financial instruments: Startups or SMEs are not familiar with financial instruments, nor are they able to choose the one that best suits their business or the growth strategy they wish to implement.

Difficulty accessing professional skills: it is difficult for a startup or SME to access integrated business planning consultancy services, and the web is full of trained professionals who have difficulty expanding their consulting market.

At PGF500 we believe that an ecosystem of integrated, interoperable and community-based services will allow us to focus better on business initiatives and, by allowing us to interact with the world of finance and financial instruments via blockchain, will help improve the startup ecosystem to validate initiatives and make novice entrepreneurs or established artisans an integral part of the next generation of innovators.

VISION AND MISSION

Vision

Create and maintain an international platform of services whose ecosystem enables integration between business and finance.

Mission

PGF500 wants to develop and maintain a token-based platform that allows new entrepreneurs or SMEs to build, or grow, their business through an ecosystem of professional, financial and technological services.

Main Objectives

- Allow startups and SMEs to request capital in cryptocurrency via automated micro ICOs, validated by AI and based on PGF7T tokens
- Create a Rockets Hub where it is possible to participate safely and through PGF7T tokens in the MicroICO
- Provide enterprises with next-gen services for business planning and organisation through the well-defined and result-oriented 4 Pillar PGF500 process
- Create a community that fosters the culture and adoption of blockchain-based technological/financial tools
- Develop an AI system that analyses business initiatives and allows quick and accurate analysis
- Develop an exchange platform for integration services between startups, SMEs and specialised professionals, based on the PGF7T token
- Promote direct communication between business and finance through specialised and vertical systems based on market, objectives and turnover
- Constantly maintain high standards of professional and industrial ethics in order to strengthen relations between all stakeholders in the PGF500 project

SOLUTIONS FOR STARTUPS AND SMEs

PGF500 tries to solve, through its service ecosystem, the problems that must be faced by a startup or SME, respectively, at the founding stage and during growth.

Problems

These entities encounter many problems in the process of structuring and/or capitalising the venture, both in an embryonic state and an evolved one.

For those who found a startup, the impact relating to the company structuring and planning mechanisms are complex; the startupper, typically, have limited resources, limited time and a significant organisational deficiency in terms of company analysis and the steps necessary to present their activities to the market, the world of finance or analysis of the venture itself.

So in order to be profitable, tools like the business plan, executive summary, pitch or business model canvas need a time investment in order to achieve strategic understanding and definition.

Startups also have problems connecting to the finance market; this market, and in relation to the corporate culture of the country

concerned, is not always clear, direct or especially immediate; in fact, contact with a venture capital, business angel or incubator always takes a lot of time.

For those who already have a small artisanal or industrial company (SME), in the event of growth, the only channel is typically banking or institutional financing; these types of instruments are limited by temporality and management; in fact, the credit access market is international only for those companies that can interact with this market through turnover and/or existing funds or specific skills.

All of this creates limits to SMEs' growth and development.

Many SMEs are ready to internationalise in terms of the quality of their products or services, but even if prepared from a production point of view, growth has imposed models that are not compatible with the large-scale credit or development market and therefore tools like Business Planning, Pitch and financial analysis are used minimally, without fully exploiting their potential power if properly developed.

Solution

Both startups and SMEs need a simple and technologically advanced service that provides all the tools which can prompt and lead the inexperienced user towards producing quick and agile analysis; the result of these analyses must help exalt the venture's valuable elements and bring out the strengths and weaknesses so as to render these as tools for the growth of the venture.

Companies, whether startups or SMEs, must have access to a system that puts them in touch with the different professional skills they need, and which go beyond the specific knowledge of the founding members or

employees; these professionals, on their part, will be able to support specific consulting or activities, contributing both to increasing their market and to the growth of other companies.

Companies must be immediately connected to the credit mechanism through immediate, direct and vertical communication solutions based on the market which the initiative must enter; access to credit, and therefore coiners, must be able to operate freely and throughout the global market, without limits or restrictions, through a system that confers transaction security, venture reliability, return of capital and marginality so as to interconnect all startups and SMEs to global credit access, disintermediated but managed safely and reliably.



TARGET AUDIENCE

Startups and SMEs in every country in the world are the primary audience for PGF500; fundamentally, Professionals and Agencies specialised in providing consulting and operational services. For each coiner, PGF500, in relation to the approval thresholds in the Rockets Hub for startups or SMEs, will perform an accreditation in accordance with current regulations.

Startups & SMEs

The PGF500 ecosystem provides, through the interoperable platform, not just decentralised and team-based tools, but also the benefits of best practices, on-demand documentation, consolidated business planning processes, direct access mechanisms with Venture Capital and Business Angels, and direct access via PGF7T tokens to the MicroICO infrastructure.

Imagine a startup: the startupper would add the Business Model Canvas into the platform, supported by professionals and the community, and find the Executive Summary, Busi-

ness Plan and Pitch automatically pre-completed.

Upon completion of the 4 pillars, the PGF500 platform automatically produces a report with a score which goes to coiners, agencies and professionals, and the startup can contact the coiners and "quote" its activity through the MicroICO.

Professionals & Agencies

Professionals and agencies are the PGF500 ecosystem's collateral audience; through the ecosystem and market categorisation found in the platform they can supply services in the requested field to the startups and SMES, with direct compensation through PGF7T tokens.

Therefore an advertising agency is automatically proposed to the startup/ SME to complete the 4 Pillars, or on-demand for the completion of the pillars themselves. Some professional figures that form part of the ecosystem are: experts in business planning, business consultants, marketing consultants, advertising, web and software developers, etc...

Coiners

At PGF500, we believe that the coiner community is a fundamental user category that subscribes to the site to discover the next successful startup or SME and contribute to the MicroICO, through cryptocurrency, in total security.

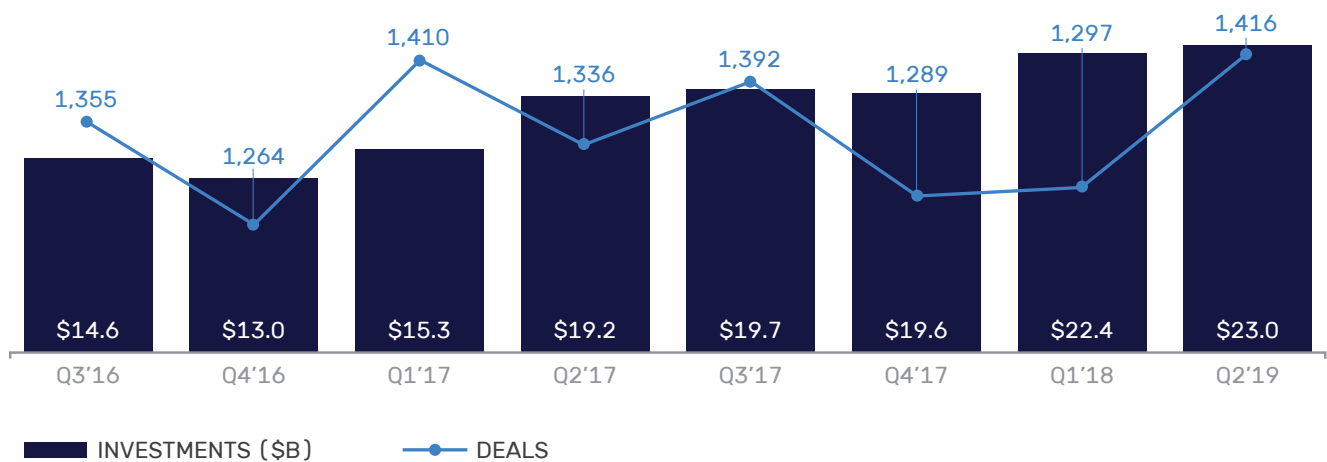
The coiners will allow the platform to grow, in addition to allowing a very strong indirect dissemination of PGF500's advantages, method and processes.

TARGET MARKET

PGF500 is entering a complex market with many services but with huge development opportunities, because the segment it will disrupt is consolidated and, by nature, open to innovation.

USA

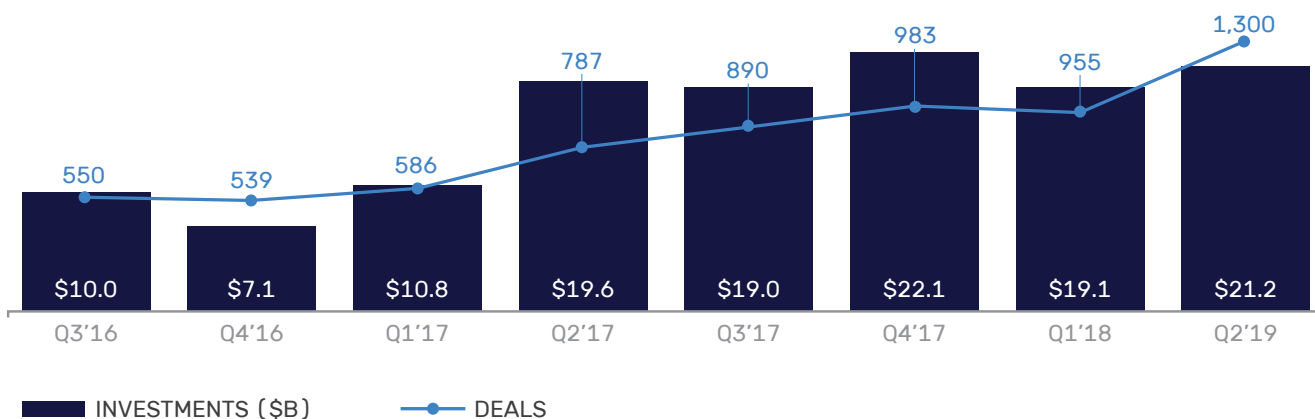
The dollar rose by 2% in Q2'18, as a record \$23 billion was invested in 1,416 operations. 45 mega-rounds of \$100 million or more contributed heavily to total quarterly funding."



Source: <https://www.cbinsights.com/research/report/venture-capital-q2-2018/>

ASIA

"Total quarterly loans to companies based in Asia increased by 10% in the second quarter of 2018, with \$21.2 billion invested in 1,300 operations."



Source: <https://www.cbinsights.com/research/report/venture-capital-q2-2018/>

EUROPE

"As far as aggregate invested capital is concerned, European VCs invested €4.4 billion across 571 rounds in the first quarter of 2018, thereby falling in line with the trend already seen in 2017. The tally of the business in progress saw a decrease of 49% YOY, representing a downward trend concerning the business agreements signed."



Source: PitchBook European Venture Report <https://pitchbook.com/news/reports/1q-2018-european-venture-report>

SWOT

Strengths

- MicroICO Rockets Hub is innovative and disruptive for startups and SMEs
- Platform ready, operational and tested on startups and SMEs (www.pgf500.com)
- Totally integrated ecosystem: from business planning to listing through Rocket Hub MicroICO
- All parties are involved in the ecosystem through direct business (win-win) to expand their own market

Weaknesses

- Market already full of services and web based tools for startups and SMEs; it is complex migrating from other platforms to PGF500
- The MicroICOs are a new and innovative concept, not yet present in the market (if not through lending), and if not approached in a committed and rigorous way they can inflate the PGF7T token

Opportunities

- Startups & SMEs: PGF500 provides them with an ecosystem that, through access to the professionals and agencies available, covers the company's whole life cycle: from foundation to listing.
- Professionals & Agencies: expand their target market, create new leads and prospects and can also play the role of coiners so as to fully exploit their skills with particularly promising startups and SMEs.
- Coiners: can contribute through cryptocurrency in a single Rockets Hub, exploiting the theories of microcredit, whose companies and ventures are certified so as to avoid any form of fraud or scam.

Threats

- Legal aspects: PGF500's ecosystem is immensely complex and the Rockets Hub of MicroIC, if not properly contextualised in the legislation, could generate adverse reactions for startups and SMEs.
- Financial aspects: the MicroICOs, being based on cryptocurrency, could influence their respective inflation or deflation and thus create liquidity problems.

PARTNERS AND COMMUNICATION

PGF500 is actively engaged in creating important and fundamental ties in the world of startups; these activities are internally defined as "core" because they are strategically fundamental for the distribution of platform services.

The links that PGF500 intends to build through strong business-based relationships are basically functional to 3 integration actions among the platform's users:

Integration of Startups/SMEs, Professionals and Agencies

close operational links will be established with the major sites and facilities which are internationally recognised and functional to the distribution of the PGF500 service; to achieve this, PGF500 will make use of methods relating to direct marketing, indirect marketing and, in business terms, revenue-sharing.

Integration with the capital market

Venture Capital and Business Angels will be involved; PGF500 will actively participate in international events, create a strong connection with the data currently available from the existing business proposition systems, and effectively appoint "evangelists" for the PGF500 platform, who will access a revenue stream within the platform's revenue.

Technological integration

The PGF500 platform is totally cloud-based and is geographically distributed; created with this paradigm, it will establish direct relationships with the major cloud computing player to provide "Blockchain-As-A-Service" facilities for the direct activities related to MicroICO services based on the Rockets Hub.

PLATFORM AND METHODOLOGY

PGF500 believes that an ecosystem of services based on the PGF7T token's security and scalability gives every entrepreneur the tools to proceed from analysis to success.

The PGF500 methodology eliminates the formal barrier between entrepreneurial communication and the market by creating simple and extremely powerful Next-Gen tools that exploit the power of the Web x.O but above all that of the Token Economy.

Key point: Platform

PGF500 has been designed as an online multiplatform whose system connects supply and demand.

The platform makes available many services that govern every aspect of the business venture; through the platform it is also possible to advertise and request professional services for in-depth management of business aspects such as accounting, financial, legal, advertising, marketing and software development, thus creating a flow of professional supply and demand that maintains, and increases, the value of the platform itself by

providing high-level services to those for whom the platform was created: startups and SMEs.

Within the PGF500 platform, all data is kept according to current Privacy regulations and in the first instance, according to the provisions of the GDPR.

Through the web platform, the ecosystem is divided into 3 areas:

Definition: this area includes all the company activity coding services that make it possible to plan, structure and code the status of the venture, strategies for implementation and growth. In this section of the platform the data is entered independently, with a team or through a service requested in the integration area.

Integration: concerns the exchange system that makes it possible to offer and request advice; professionals and agencies operate in this section in order to offer their services via PGF7T tokens; the PGF500 services for direct relationships with VC and BA also operate within the integration, as a service obtained via PGF7T tokens.

Growth: in this section is the Rockets Hub PGF500 for the MicroICO; startups or SMEs can propose their initiative and collect capital through PGF7T tokens.

Key point: Methodology

Startups and SMEs often need a method; PGF500 proposes, by default, a non-binding process of data entry and processing that also supports the novice entrepreneur.

The PGF500 method is based on 4 pillars, and by following the 4 pillars formal documents for a company are obtained: Business Model Canvas, Executive Summary, Business Plan and Pitch.

Completion of the pillars can take place in teams or independently, and this completion is offered to the user as a scored challenge, according to the rules of gamification, making the tough work of publication an enjoyable process through which various objectives are achieved.

The data entered in the 4 Pillars is processed by the AI systems, which provide a score which represents one of the PGF7T index weightings/judgements that will be used in the Rockets Hub at the time of the request.



THE CHALLENGE: MICROICO ROCKETS HUB

PGF500 aspires to have the MicroICO Rockets Hub automated as a place where coiners and companies can interact in total confidence and with peace of mind, thanks to an intermediary whose sole task is protecting the parties and their business.

PGF 500 brings together the 4 challenges of the Rockets Hub: Compliancy, Technology, Operations, Finance

Compliancy

Problem: for a coiner it is difficult to understand when an ICO, which collects millions of dollars, is a solid or consolidated setup, how capable the team is and/or whether it has the right experience and, above all, if an activity is potentially fraud. It is difficult for a company to convey reliability and consolidated resolve in achieving its purpose.

Solution: during the due diligence process, PGF500 checks startups and SMEs in advance, through consolidated procedures in compliance with current regulations; the

prospective or consolidated financial statements included in the platform are analysed. The GANTT system will create, where possible, an access constraint, of tokens to protect each party.

Technology

Problem: every company that wants to raise capital through cryptocurrency must know smart contract, wallet, cryptographic, PoW, PoS, DPos and dozens of other technologies that for some companies, especially those not based on Information Technology, represent a very strong barrier to entry.

Solution: PGF500 provides integrated and on-demand Blockchain-As-A-Service* services, SmartContract templating and respective auditing, wallet management, etc.; these services are active only after the verification phase, in accordance with current legislation, and do not require technological knowledge of development and/or programming.

Operation

Problem: After planning your MicroICO you need to think about writing a White Paper, advertising, community management and communication aspects. PGF500 believes that many companies have the will to plan and communicate the initiatives to raise capital but not all companies, unfortunately, are structured to make their respective communications.

Solution: Through the nature of its service ecosystem provided via multi-platform, PGF500 allows companies to request professional services; in this way startups and SMEs can minimise investments and maximise operating results through on-demand consultancy services.

Finance

Problem: Startups and SMEs often do not have the cognitive and operational tools to make the best use of finance, and are even less able to take advantage of cryptocurrencies and exchange platforms in order to obtain the funds available to them.

Solution: the MicroICO Rockets Hub will provide all the analytical tools through the dashboard to explain how to perform operations and monetise the necessary growth fund at the best and most suitable time.

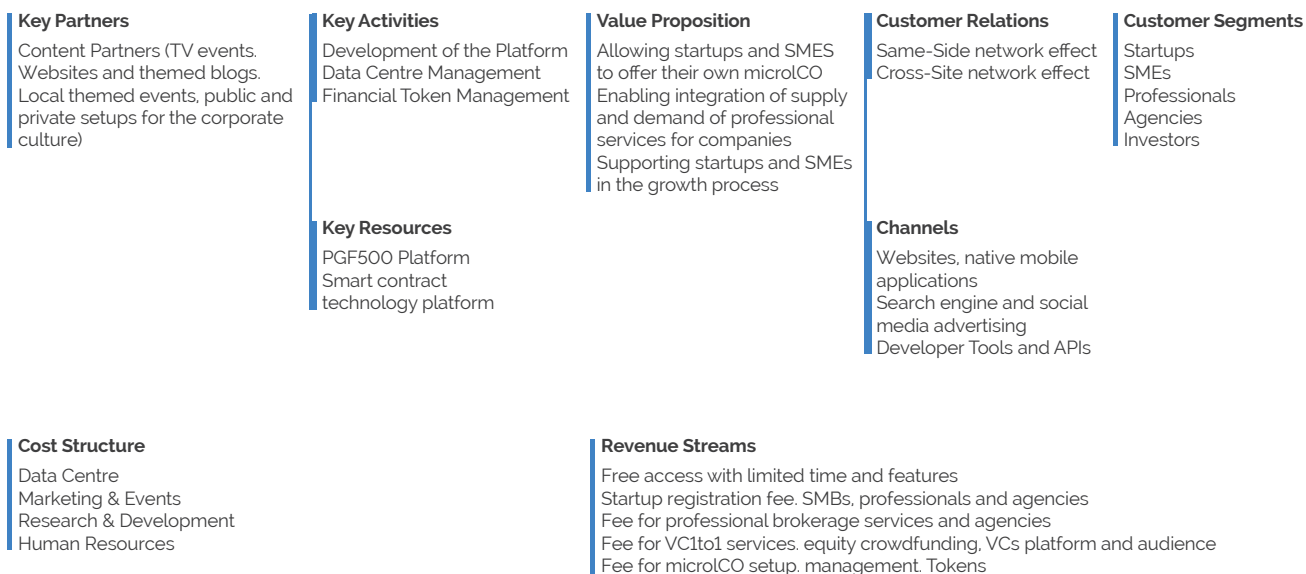


BUSINESS MODEL

PGF500 proposes itself as an ecosystem of services that enables startups and small businesses to use cryptocurrencies as a financial instrument for business development.

PGF500 wants to build a multi-side platform that serves different customer segments with different value propositions. PGF500 helps stakeholders create connections, discover new possibilities and explore new business frontiers by providing a number of products and functionalities, free (or on trial) for their users.

PGF500 BUSINESS MODEL



ECOSYSTEM BASED ON UTILITY TOKEN

The PGF500 ecosystem consists of four main parties operating on the platform through a virtuous circle that realises vision and strategy in its application; each element needs the other to be able to perform its function or reach its goal.

At PGF500, we strongly believe that all internal and external stakeholders are the beating heart of the ecosystem, and we have created the platform with the aim of tightening the operational relationships between them in order to further enhance the ecosystem itself.

As already defined, the participants in the ecosystem are: startups/SMEs, Professionals/Agencies and Coiners, and the combination of the WinWin approach and use of the Token Economy enhances the relationships and consolidates PGF500's position as service provider.

Each party will benefit from the use of the PGF7T token:

Startups/SMEs are those who drive the demand, use and adoption of the Token in order to benefit from access to services for MicroICO, for consultancy provided by professionals/agencies and for value-added services to VC and BA.

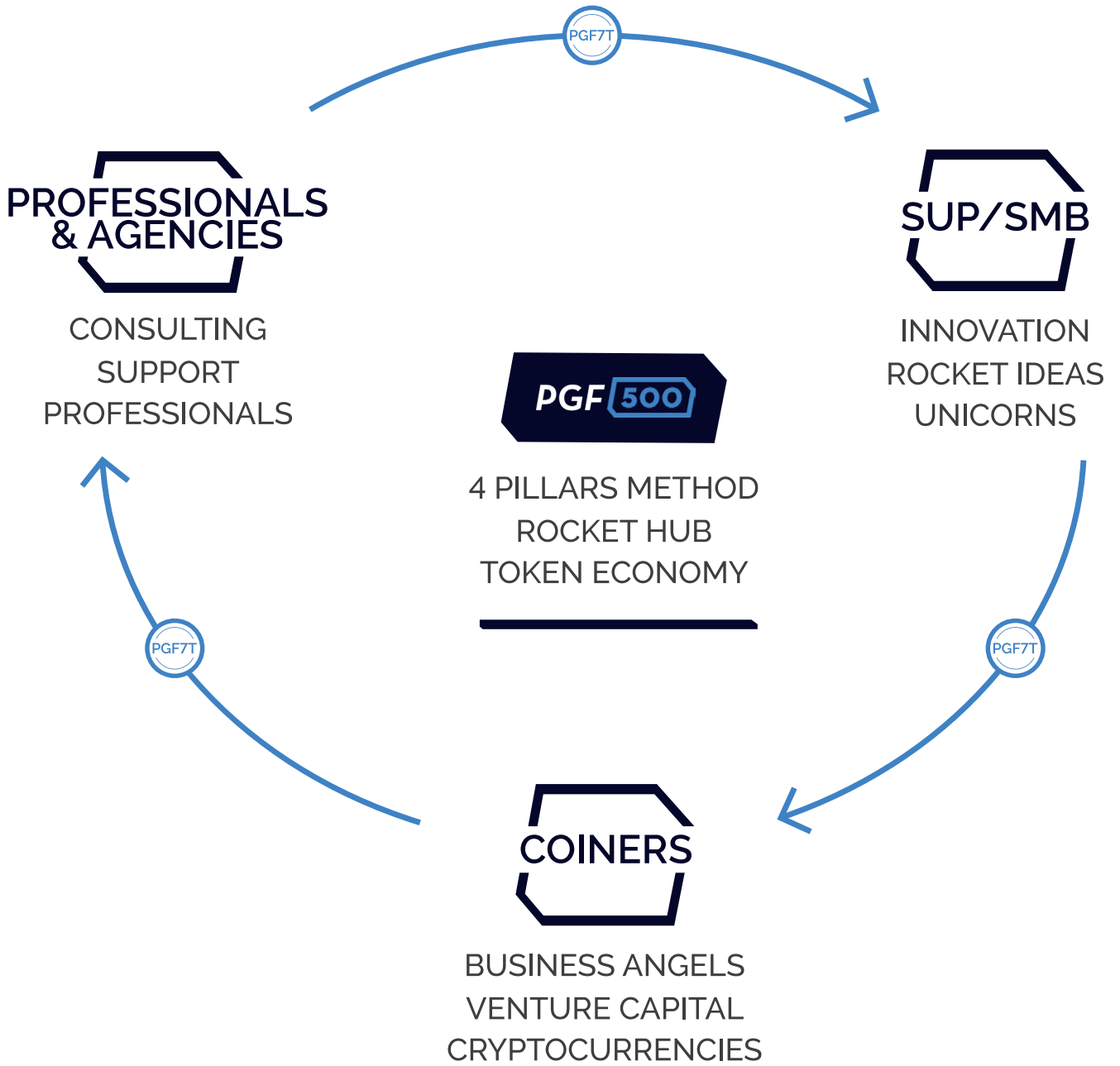
They access new proposition schemes for their product/service and can integrate in their culture new concepts delivered by artificial intelligence technology and blockchain like SmartContract, decentralisation, liquidity, staking, masternode, etc...

These parties will share their initiatives in the Rockets Hub, and through their experiences and initiatives will help to activate the PGF500 ecosystem's virtuous circle.

Professionals/Agencies within the ecosystem are the collateral of wealth, as they add value to startups and SMEs for support activities for planning and business development through their direct skills; the role as a tool enabling use of the PGF7T token, or via FIAT with a price surplus, allows emoluments to be exchanged in total security, helping increase the token exchange volumes and the transferability of funds for the most disparate business needs.

Coiners contribute to the PGF500 ecosystem by bringing capital in cryptocurrency; in fact they can find investment opportunities identified in the startups or SMEs that present new ideas with potential and high multipliers, allowing a wide distribution of the investment's value.

**ECOSYSTEM
BASED ON
UTILITY TOKEN**



UTILITY TOKEN OFFER

PGF500 uses blockchain and the token economy to provide services to a market that, in 2018, has a value of over 150 billion dollars, with hundreds of thousands of startups. We are the platform that the next unicorns will use to transform themselves.

Company

PGF500 Sagl is a company established in Switzerland with the specific purpose of reliably spreading a service activated through a cryptocurrency, aimed at developing the ecosystem proposed in this document.

PGF500 was created as an Italian initiative in 2016, and after having published and made available its platform, www.pgf500.com, it has planned and structured activities in order to distribute the services and methodology worldwide.

PGF500 Sagl will acquire a stake in the Italian company PGF500 S.r.l. in order to harmonise and manage the technological activity performed from 2016 to now with an international scope.

Utility Token Distribution

In order to develop all the services that PGF500 has in part already made available and in part designed for a quick release, we decided to use what we believe is the collection mechanism of the future: the token sale.

Participants will receive PGF7T tokens, the currency of startups and SMEs, for the use of services on the PGF500.com platform. The total supply of PGF7T tokens is set at 284,000,000 ("Two Hundred and Eighty-Four Million"). 80% of the supply will be available within the various release and distribution phases for all those who believe in the ecosystem and the platform of the future. No additional tokens will be issued once distribution is complete.

PGF7T is an ERC20 token. The issue, sale and distribution of tokens will, of course, be managed via a SmartContract distributed on the Ethereum blockchain.

The PGF500 team comes from significant entrepreneurial backgrounds and businesses, and from the development of killer applications in the target market; the team's experience downstream from the online platform's development has led to in-depth analysis of the costs associated with the service's development and online commissioning, therefore an analysis and development document has already been produced for the entire platform.

The development plan includes an investment in technology and processes of approx. €6,000,000.00 (six million euros): with this figure PGF500 will provide services to the entire planet, and all functionalities will be active and operational; in fact, PGF500 is aiming for an international ecosystem.

We are sure that we will reach this figure, but if we fail and can not achieve what has been

agreed, PGF500 Sagl will of course restore the value to all coiners who participated in the offer.

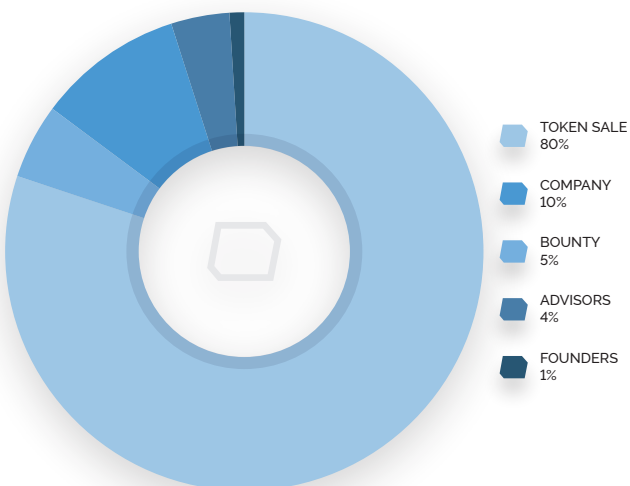
The total supply of PGF7T tokens will be 284,000,000 and 80% will be available on the market via UTO-Utility Token Offering, 20% will be allocated to the management and administration by PGF500 Sagl related to compliancy, technical and legal support policies; in this case the values will be divided as follows:

- 80% through ICO (Public Sale and Private Sale)
- 5% Company reserve for operation of the service
- 5% Company and founders
- 5% Technical and legal advisers
- 5% Fund for future development of the project

At the end of the ICO process, tokens can be used within the existing platform www.pgf500.com and ICO participants will be able to fully exploit the potential of the platform itself.

Distribution Scheme

The PGF7T token distribution scheme is shown below



TOTAL ISSUE OF PGF7T TOKENS
PGF7T 284,000,000

SOFTCAP
€ 6,000,000

HARDCAP
€ 22,000,000

TOKEN DELIVERY
By 15 February 2019, 23:59 (CEST)

PRIVATE PRE-SALE ENDS
02 November 2018, 23:59 (CEST)

PUBLIC PRE-SALE STARTS
03 November 2018
PGF7T Token Price € 0,10

PUBLIC PRE-SALE ENDS
15 January 2019, 23:59 (CEST)

PUBLIC CROWD-SALE STARTS
16 January 2019
PGF7T Token Price € 0,30

PUBLIC CROWD-SALE ENDS
31 January 2019, 23:59 (CEST)

The exchange between Ether and Euro will be fixed at the beginning of the public ICO (Public Pre-Sale and Crowd-Sale), so the number of tokens received by the ICO participant for each euro put in will be fixed at that time.

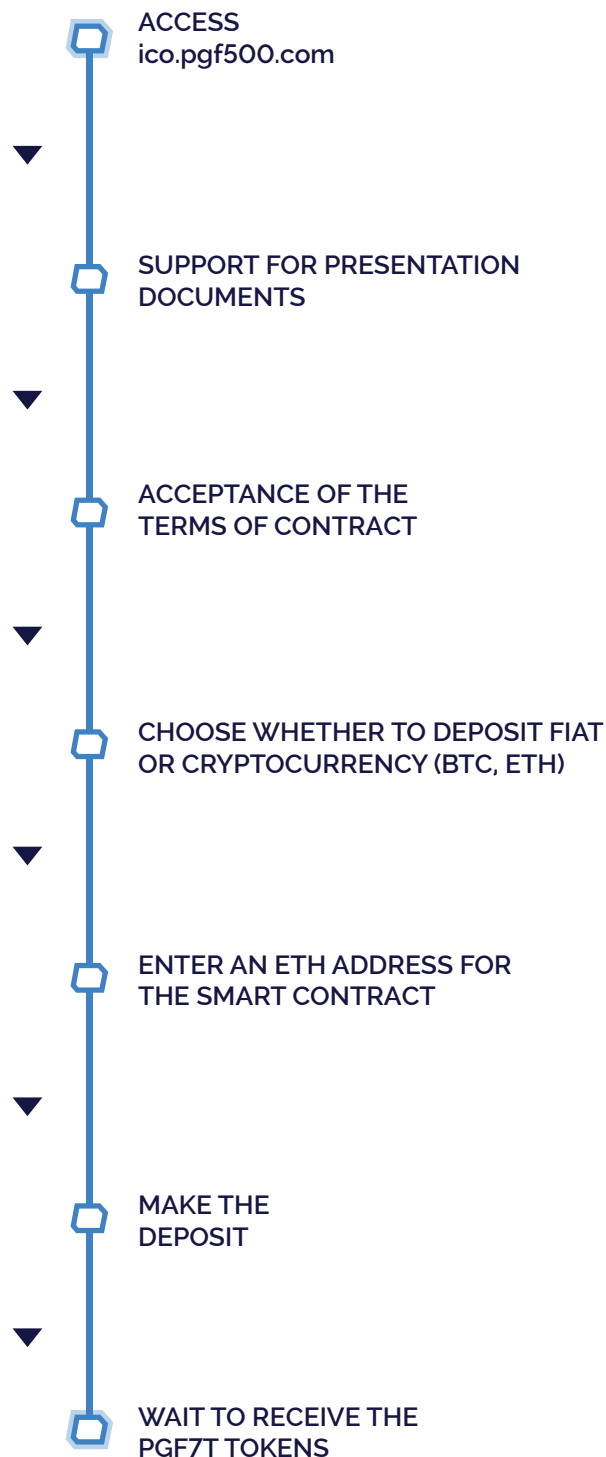
For any support request or clarification please contact the ICO service at ico@pgf500.com

Eligibility and Support

In the process of collecting and subsequently distributing PGF7T tokens, participation is subject to compliance with the procedures established by current legislation.

PGF500 is always available in all the activated channels to offer support; our team is proactive and oriented towards solving problems or, where necessary, giving a description of future development activities that cannot be described in this document for reasons of length.

To support participants, the process has been designed to be simple and intuitive;



ROADMAP

Q4 2018

Functional Release

- PGF7T token issue
- Venture Capital Connection Ready
- PGF7T operation on www.pgf500.com
- Access for startups/SMEs to VC
- Secure and distributable APIs with access to developers

Q1-Q2 2019

Stable release 1.0

- Pgf500.com Multi language
- Rockets Hub for startup/SME professional services, Professionals,
- iOS, Android apps

Q3-Q4 2019

Stable release 2.0

- AI system for business analysis
- MicroICO Rockets Hub
- iOS, Android apps

Q1 2020

Stable release 3.0

- Deployment of MicroICO Rockets Hub
- PGF500 Platform
- iOS, Android apps

Q1 2021

IPO

- Listing on the European stock exchange (Zurich or London)

INFORMATION ON RISK

During the token sales phases, 284,000,000 ERC-20 PGF7T tokens will be created on the Ethereum network (PGF500 Tokens); these tokens are sold to the public in exchange for cryptocurrencies, mainly Ether (ETH), but PGF500 Sagl also reserves the right to accept BTC and other cryptocurrencies. PGF500 Sagl also accepts FIAT currency payments in exchange for PGF7T tokens.

By participating in the sale of PGF7T tokens or purchasing PGF7T tokens elsewhere, the buyer affirms they have carefully read this white paper, and any other document issued by PGF500 Sagl related to the risks and benefits associated with PGF7T tokens.

Anyone who participates in the sale of PGF500 tokens affirms they have solid experience in the field of cryptocurrencies and services related to blockchain; affirms that they understand all risks associated with the sale of tokens, including those relating to sending, collection and management of cryptocurrencies and ERC20 tokens. They also affirm that they understand the Ethereum technology and the risks associated with the loss or theft of private keys and hardware portfolios.

PGF500 Sagl cannot be held responsible for the loss or theft of PGF7T tokens, as it does not have direct control of tokens, which will be issued on the Ethereum blockchain network.

The information contained in this document is subject to change or updating without notice and should not be construed as a commitment by PGF500 Sagl. Nothing in this document constitutes solicitation for investment, legal advice or other advice, nor should it be used in making an investment decision.

You are responsible for your personal finances. Although we try to provide accurate information, under no circumstances does PGF500 guarantee the completeness or accuracy of the content, or its usefulness for any particular purpose. Therefore, PGF500, collaborators, authors and partners make no promises or guarantees, nor accept responsibility for any damage that may be caused in the use of the information provided in this document.

All information and content provided in this document should be used "as is".

We encourage you to carefully research all the information provided in this white paper along with other information online and from other sources, and evaluate it according to specific circumstances in order to apply it accordingly.

None of the information provided in this document is intended to be used in place of professional advice, and users are encouraged to request such advice before making any decision.

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PGF500.com guarantee the completeness or accuracy of the content on our site or its usefulness for specific purposes. Furthermore, we cannot promise that our content or service will be delivered to you in an uninterrupted, timely, secure or error-free manner.

Representation and guarantees from the user

By accessing and/or accepting the possession of any information contained in this white paper or in a part of it (as appropriate), the user affirms and guarantees to PGF500 the following:

you accept and acknowledge that PGF500 does not constitute securities in any form and in any jurisdiction;

United States citizens and/or residents are forbidden from participating in the sale of PGF7T tokens;

citizens of countries whose laws or regulations prohibit the purchase and use of cryptocurrencies and tokens are forbidden from participating in the sale of PGF7T tokens;

you agree and acknowledge that this White Paper does not constitute a prospectus or offer document of any kind, is not intended to constitute an offer of securities in any jurisdiction or a solicitation of an investment in securities, is not obliged to conclude any contract or binding legal commitment;

you agree and acknowledge that no regulatory authority has reviewed or approved the information contained in this white paper, no action has been or will be taken according to the laws, regulatory requirements or standards of any jurisdiction, and that the publication and distribution or dissemination this white paper does not imply that the applicable laws, regulatory requirements or rules have been complied with;

the user accepts and acknowledges that this White Paper, or the future negotiation of the PGF7T token on any exchange of cryptocurrency, must not be charged to PGF500 shares;

the user accepts and recognises that in the event that they wish to purchase a PGF7T token, the PGF500 or PGF7T tokens should not be interpreted,

classified or treated as:

- any type of currency other than cryptocurrency;
- bonds, shares or shares issued by any natural or legal person
- rights, options or derivatives in relation to such bonds or shares;
- shares of a collective investment scheme;
- units in a corporate trust;
- unit derivatives in a corporate trust;
- or any other security or class of securities.

you have a basic understanding of the operation, functionality, use, storage, transmission mechanisms and other material features of cryptocurrencies, blockchain-based software systems, cryptocurrency portfolios or other related token storage mechanisms, blockchain technology and smart contract technology;

you are fully aware and understand that, in case you wish to purchase a PGF7T token, there are risks associated with PGF500 and their activities and operations;

you are fully aware and understand that cryptocurrencies may have tax implications in your jurisdiction, including value added tax and capital gains taxes; and you agree and acknowledge that PGF500 Sagl is not responsible for the consequences arising from the tax implications of the PGF7T token;

you are fully aware and understand that transactions related to the PGF500 token may be subject to regulations in your jurisdiction on exchange and bartering;

you agree and acknowledge that PGF500 is not responsible for any indirect, special, incidental, consequential or other loss of any kind, in an illicit act, contract or other (including but not limited to loss of income, income or profits and loss of use or data), arising from or in connection with any acceptance or entrustment in this White Paper or any part of it by the user;

all the above declarations and guarantees are true, complete, accurate and not misleading from the time of your access and/or acceptance of possession of this White Paper or part of it (depending on the case).

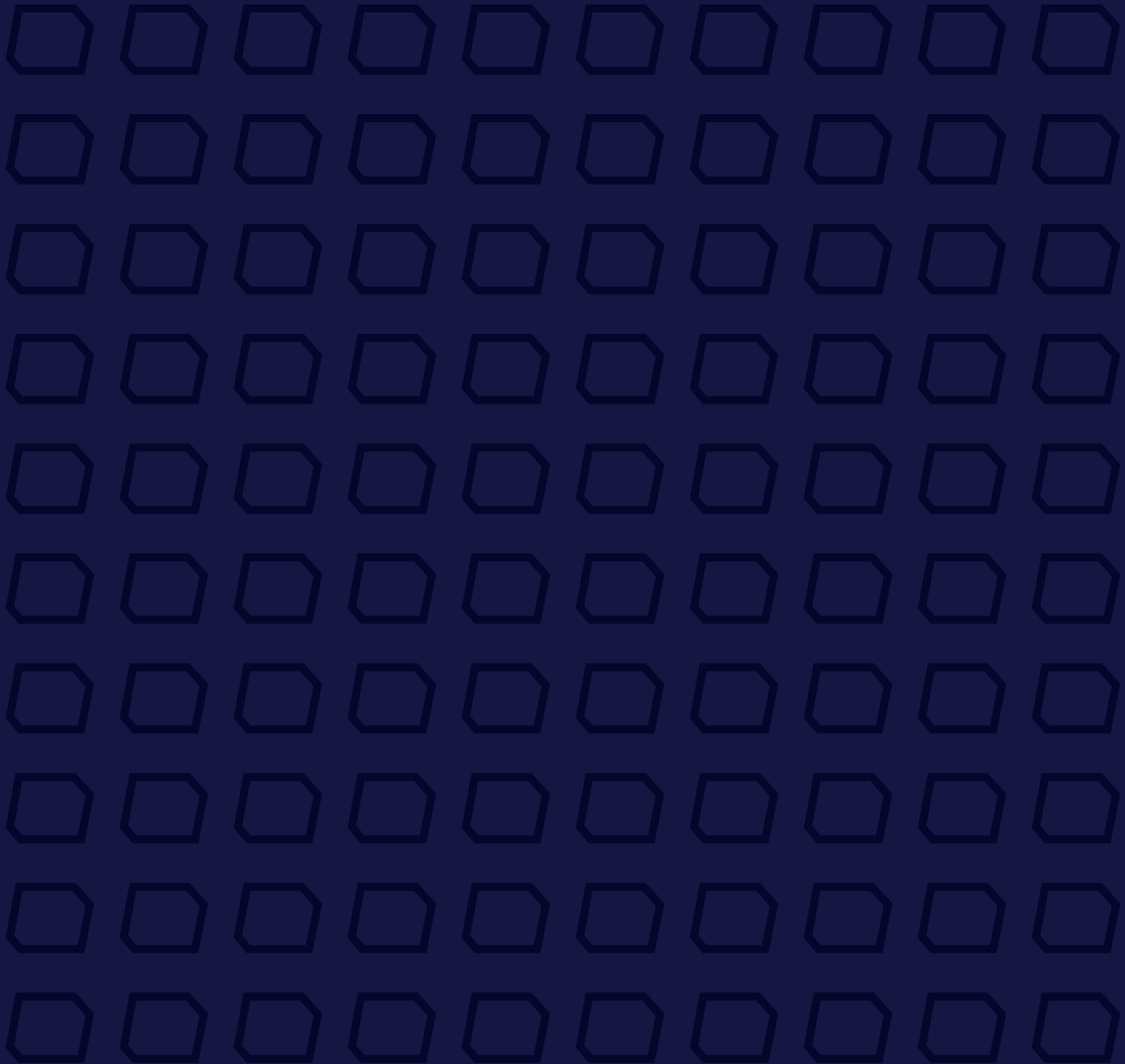
Information on the market and industry, and other people's consent

This white paper includes market and industry information, and forecasts obtained from internal investigations, reports and studies, as well as third party market research, publicly available information and industry publications.

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